

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

<p>In re:</p> <p>SRC Holding Corporation, f/k/a Miller & Schroeder, Inc., and its subsidiaries,</p> <p style="text-align: right;">Debtors.</p>	<p style="text-align: center;">Chapter 7 Case BKY Case Nos. 02-40284 to 02-40286 Jointly Administered</p>
<p>McIntosh County Bank, First State Bank Of Bigfork, Security First Bank Of North Dakota, Campbell County Bank, Inc., Security State Bank, Choice Financial Group, United Community Bank Of North Dakota, Community National Bank, Lake Country State Bank, Bank of Luxemburg, People State Bank Of Madison Lake, New Auburn Investment, Inc., Oregon Community Bank & Trust, State Bank Of Park Rapids, Farmers State Bank, Citizens State Bank Of Roseau, First Independent Bank, First National Bank Of The North, Security State Bank Of Sebeka, Northstate, LLC, First American Bank & Trust, First Federal Savings Bank Of The Midwest, North Country Bank & Trust, Dacotah Bank – Valley City, First National Bank & Trust Co. Of Williston, Ultima Bank Minnesota, Security Bank Usa, The Ramsey National Bank And Trust Co. Of Devils Lake, Mcville State Bank, Page State Bank, First National Bank Of The North, Brian F. Leonard, Trustee, and Marshall Investments Corporation, a Delaware Corporation,</p> <p style="text-align: right;">Plaintiffs,</p> <p>v.</p> <p>Dorsey & Whitney LLP, a Minnesota Limited Liability Partnership,</p> <p style="text-align: right;">Defendant.</p>	<p style="text-align: center;">ADV Case No. 03-4291</p> <p style="text-align: center;">NOTICE OF CONTINUANCE</p>

TO: Plaintiffs Bank Participants and Brian F. Leonard, Trustee for SRC Holding Corporation, f/k/a Miller & Schroeder, Inc. and their attorneys Edward W. Gale, LEONARD, O'BRIEN, SPENCER, GALE & SAYRE, 55 East Fifth Street, Suite 800, St. Paul, MN 55101 and Thomas P. Puccio, LAW OFFICES OF THOMAS P. PUCCIO, 230 Park Avenue, Suite 301, New York, NY 10169.

PLEASE TAKE NOTICE that the hearing on Defendant Dorsey & Whitney LLP's motion for summary judgment originally scheduled for hearing on August 3, 2004, has been re-scheduled for Wednesday, November 17, 2004 at 2:00 p.m. before the Honorable Nancy C. Dreher in Courtroom No. 7 West, United States Courthouse, 300 South Fourth Street, Minneapolis, Minnesota 55415.

Dated: July 13, 2004

BRIGGS AND MORGAN, P.A.

By /s/ Jason R. Asmus

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